

Customer Name:



Default Coach

(646) 810-4050
members+default@change-machine.org

Total Monthly Expenses:

Total Annual Expenses:

Monthly Surplus/Deficit:

Annual Surplus/Deficit:

Savings	Amount	Period	Annual Total
Goal			
Retirement			
Emergencies			

Housing	Amount	Period	Annual Total
Cable			
Internet			
Primary Phone			
Secondary phone			
Maintenance / Upkeep			
Utilities			
Insurance			
Real Estate Taxes			
Rent / Mortgage			

Food	Amount	Period	Annual Total
Groceries			
Restaurants			
Other Food			

Childcare	Amount	Period	Annual Total
School / Education	<input type="text"/>	<input type="text"/>	<input type="text"/>
Baby Supplies	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child Support	<input type="text"/>	<input type="text"/>	<input type="text"/>
Babysitting / Daycare	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Childcare	<input type="text"/>	<input type="text"/>	<input type="text"/>

Medical and Insurance	Amount	Period	Annual Total
Doctor	<input type="text"/>	<input type="text"/>	<input type="text"/>
Dental	<input type="text"/>	<input type="text"/>	<input type="text"/>
Vision	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Insurance	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Medical	<input type="text"/>	<input type="text"/>	<input type="text"/>

Personal Care	Amount	Period	Annual Total
Cleaning Supplies	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal Hygiene	<input type="text"/>	<input type="text"/>	<input type="text"/>
Laundry	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal Appearance	<input type="text"/>	<input type="text"/>	<input type="text"/>

Auto and Transport	Amount	Period	Annual Total
Gas / Tolls	<input type="text"/>	<input type="text"/>	<input type="text"/>
Car Payment	<input type="text"/>	<input type="text"/>	<input type="text"/>
Service / Parts	<input type="text"/>	<input type="text"/>	<input type="text"/>
Car Insurance	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Transportation	<input type="text"/>	<input type="text"/>	<input type="text"/>

Banking	Amount	Period	Annual Total
ATM Fees	<input type="text"/>	<input type="text"/>	<input type="text"/>
Check Cashing	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maintenance Fees	<input type="text"/>	<input type="text"/>	<input type="text"/>
Money Orders	<input type="text"/>	<input type="text"/>	<input type="text"/>
Prepaid Cards	<input type="text"/>	<input type="text"/>	<input type="text"/>
Transportation	<input type="text"/>	<input type="text"/>	<input type="text"/>

Miscellaneous	Amount	Period	Annual Total
Job-related	<input type="text"/>	<input type="text"/>	<input type="text"/>
Gifts / Donations / Tithing	<input type="text"/>	<input type="text"/>	<input type="text"/>
Friend / Family Support	<input type="text"/>	<input type="text"/>	<input type="text"/>
Subscriptions / Memberships	<input type="text"/>	<input type="text"/>	<input type="text"/>
Entertainment / Leisure	<input type="text"/>	<input type="text"/>	<input type="text"/>
Cigarettes / Alcohol / etc.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Petcare	<input type="text"/>	<input type="text"/>	<input type="text"/>
Travel	<input type="text"/>	<input type="text"/>	<input type="text"/>
Education	<input type="text"/>	<input type="text"/>	<input type="text"/>
Taxes	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Miscellaneous	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Miscellaneous 2	<input type="text"/>	<input type="text"/>	<input type="text"/>