


Envisioning My Goal

This worksheet will help you identify your financial goals. In the clouds below, write your answers to each question. If you know how much your goal will cost, write in the \$_____ next to each cloud. Feel free to create as many goals as you like!



HEALTH
What do I want to do to improve my health?

= \$ _____

?
Make up your own goal here

= \$ _____

FUN
What do I want to do for fun?

= \$ _____

CAREER
What are my career goals?

= \$ _____

FAMILY
What do I want to provide for my family?

= \$ _____